

Finding information in BlueCamroo has never been easier!

Thanks to some great feedback from our customers we have improved the way users can find and sort through all of their data inside BlueCamroo. All of their Views are more customizable, and much easier to adjust. With this update, you will gain quicker and more organized access to any data within every section of BlueCamroo!

Key



New Feature



Change to Existing Feature



Setup Instructions

Navigate and Pin Your Saved Views

The screenshot shows the 'Leads' section of the BlueCamroo interface. At the top, there are navigation tabs for CRM, Sales, Projects, Support, and General. A search bar and user profile (Jack) are on the right. Below the tabs, there are buttons for 'Leads' and '+ New Lead'. A filter bar includes 'All', 'Following', 'High Value Leads', 'Not Contacted Leads', 'Cold Leads', and '+ Add View'. Below the filters are 'Show Filters' and 'More Filters' buttons. The main area is a table with columns: Name, Lead Age, Last Activity Date, Default Contact, Lead Status, Lead Type, and Priority. The table lists several leads, including Jack Jill, Manually Added Lead, United Enterprise, Philip Masz, Name Name, Brian Reed, Erhan Aselcioglu, Mohamed gad, Chetan SHETTY, and Raul Miranda Carus. At the bottom, there are pagination controls showing 'Showing 1 - 20 of 317' and '20 per page'.

Pin your most common saved Views in any section of BlueCamroo to quickly navigate between them. All you have to do is click on **+ Add View** and you will see a full list of all of your Saved Views. If you want to pin a View click on the icon and its status will be changed to . To make adjustments to a View click on the "View Options" button and then Edit View.

The close-up shows the 'View Options' dropdown menu. It contains buttons for 'Delete Selected', 'Edit Columns', and 'View Options'. Below these buttons is a table with columns 'Lead Type' and 'Priority'. The table lists 'Prospect', 'Lead', 'Lead', and 'Subscriber'. To the right of the table is a 'Pin View' checkbox which is checked, and a 'Default View' checkbox which is unchecked.

The right column on any View will be the Actions column. There you will be able to Edit, Bookmark, or Delete any record straight from your saved View.

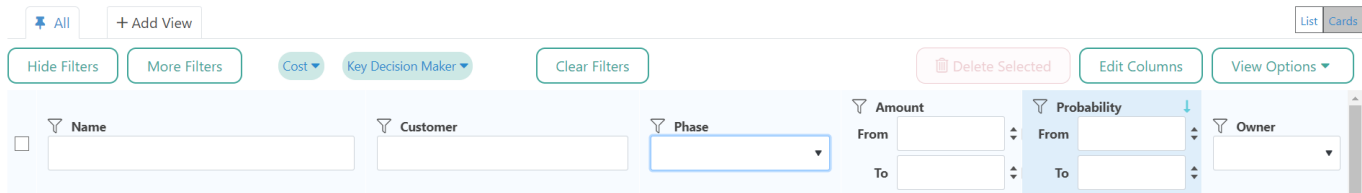
The screenshot shows the 'Actions' column with three icons: a pencil for 'Edit', a bookmark for 'Bookmark', and a trash can for 'Delete'.


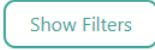


Adjust Column Width Instantly

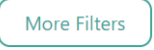
As you could before, you can add, remove and move columns by clicking "Edit Columns", but now you will also be able to adjust your column width by clicking-and-dragging the desired column.

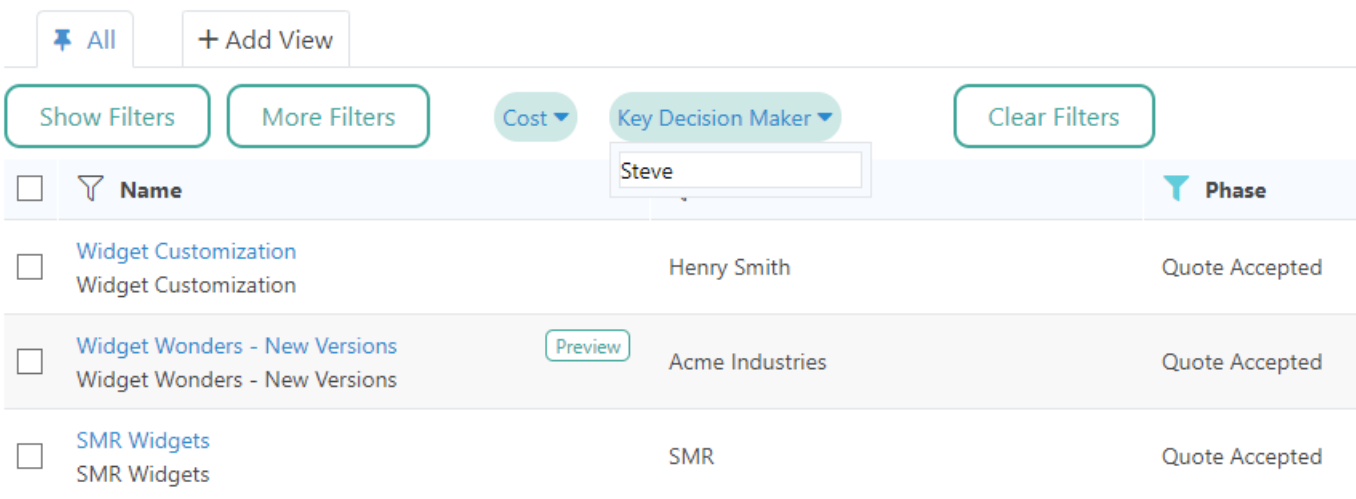
The close-up shows the column headers: Name, Lead Age, Last Activity Date, and Default Contact. A double-headed arrow handle is visible between the 'Name' and 'Lead Age' columns, indicating the ability to adjust column width.

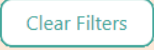
Improved View Filtering



We have also enhanced the filtering process inside each View. To open the filters, you can click on the  icon as before, or you can also click on the  button on the top right of the View. Once opened you can tweak your filter to see exactly what you were looking for and then hide the filters by clicking on the  button. Any column that has been filtered will be marked with a filled in  icon.

With these filters only apply to visible data in your current View, but we have also added a way to filter your View through the rest of the data you have in your database. To add an advanced filter, click on the  button and a pop-up window will appear with all of the filters available to you. Select a Field, enter the values that you wish to filter by, then click "Save". Your View will be adjusted accordingly with the addition of the Advanced Filter values displayed as shown below. You can still adjust these Advanced Filters values.



Note: Any adjustments to your Filters as well as your column sorting will remain in place even if you leave the page. To remove all of your filters simply click the  button.

We hope you enjoy BlueCamroo 8.2.0, if you have any questions about this release, or if you have any suggestions or comments, please send an email to support@bluecamroo.com. We'll be glad to help!

The BlueCamroo Team