

Quality-of-Life Release

We're coming to the end of the year so we wanted to go through all of our feedback from users like you to improve BlueCamroo and make some small changes to make your experience better. This will be our final release of this year, but in 2021 we are looking to add some major updates including a complete revision of Social Scout and creating a Business Intelligence add-on.

Key



New Feature



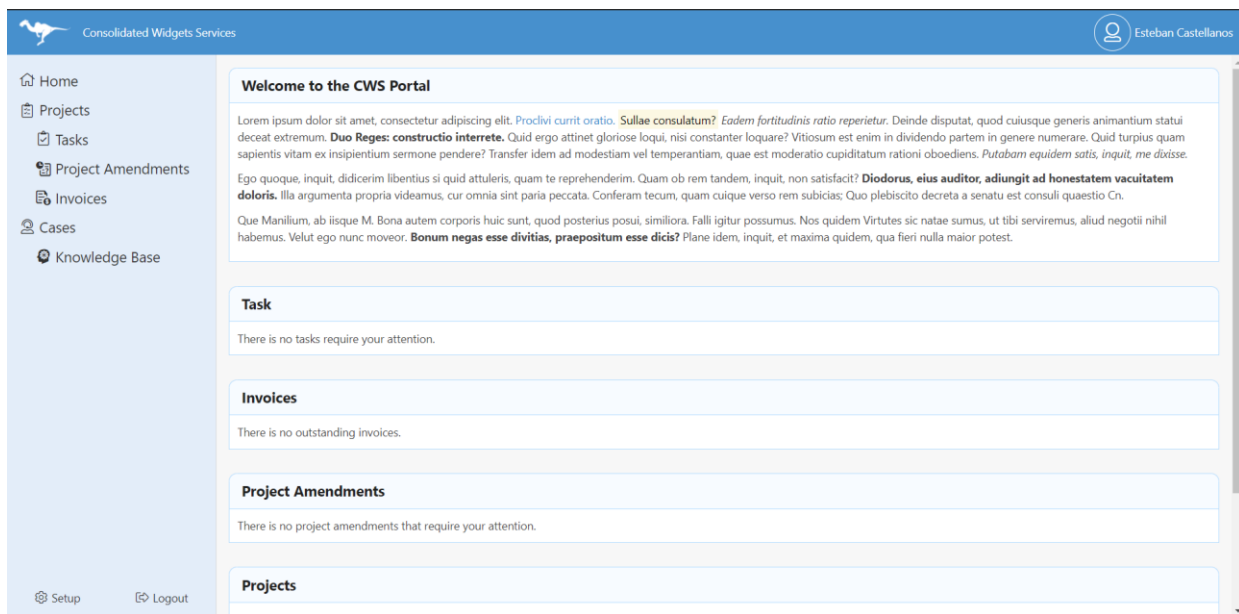
Change to Existing Feature



Setup Instructions

Personalized Message on your External User Portal

Clear communication with your customers and suppliers is one of the keys to a successful business. This is why we have added this new feature to our External User Portal. You will be able to set up a customized message that will be shown whenever someone logs into the portal.



Improved Search Capabilities

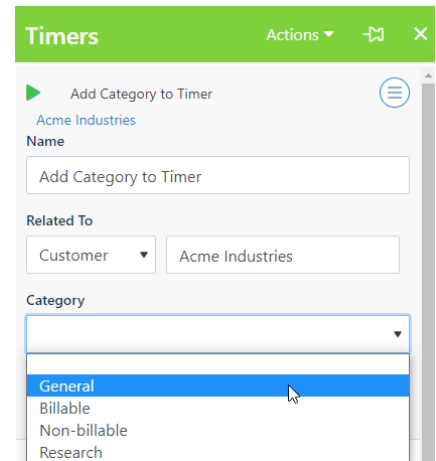
Being able to track and analyze your data can show you where in your business you can improve your performance. In order to help you find valuable information we have made a couple of enhancements in our advanced search.

For Projects & Opportunities you can now search for "Team Members", and use that information in your Reports. And for Tasks you can now search for "Related To".

Add Category to Timers

We want to help you save time, even when you're recording time! To make sure that your timers are able to be recorded faster we have added Category to the fields available in the timer section.

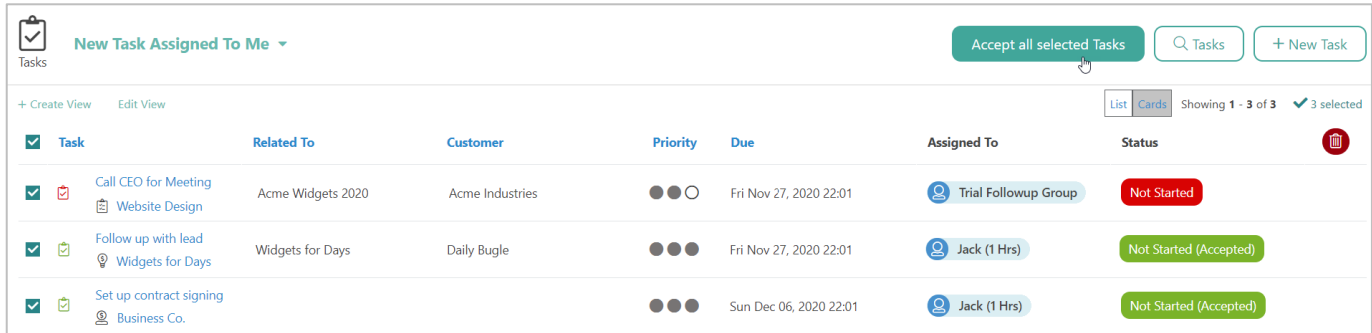
Once you have recorded your time, all you'll have to do is Apply it to the record and the category will be recorded.



Improved Tasks

Tasks are crucial for any business that wants to keep track of its productivity, this is why we have made some improvements to our tasks section.

We have rearranged our default Task view, My Tasks, to include the most requested columns making a more productive page where you can quickly get the information you need.



We have also added a new feature when you're accepting tasks. Instead of analyzing each individual task you will now be able to check multiple tasks and accept them all at once.

Wider Modals

Your time is your most precious resource, we want to make sure that when you're adding new records to BlueCamroo that you are doing it in the most efficient way possible. With that in mind, we have widened our popup windows that appear when you are adding a record. Now you will be able to see two columns at once and be able to input your data quicker.

Add Lead

Details

Organization Lead Person Lead

Organization
NewCorp Inc.

Website
https://www.newcorpinc.com

Preferred Location:
Home Office

Has shown Interest in::

- Blue Widgets
- Red Widgets
- Green Widgets
- Black Widgets

ID number:
1246

Priority:
High

Contact Priority:

General

Source: Website | Owner: Daniel S

Lead Type: Sales Qualified Lead | Lead Status: In Progress

Industry: Media | Sector: Banking

Annual Revenue: \$1-5 million | Number of Employees: 10-25

Price Book: Default Price Book

Comment: They are motivated

Buttons: Cancel, Save and New, Save

We hope you enjoy BlueCamroo 8.1.2, if you have any questions about this release, or if you have any suggestions or comments, please send an email to support@bluecamroo.com. We'll be glad to help!

The BlueCamroo Team