Maintenance Release

We have had a great response to BlueCamroo 8.0, we really appreciate all the feedback you have sent us. And to address that feedback we have been working to enhance BlueCamroo to look and work even better.

8.0.1 is a maintenance release with some adjustments to the new UI, and upgrades to some of our most popular features.

Key

⭐ New Feature

🔄 Change to Existing Feature

⚙️ Setup Instructions

BlueCamroo General Updates

🔄 Home Page Customization

BlueCamroo continues to be strongly user-driven, even with all the changes to how it operates and looks. We've heard from many of our users that they relied on the customizability of the previous version's homepage to see what they need to see—and we've updated that feature for the new version. Now, you can **add your own Views to the homepage** and sort them however you like. If you want to edit the columns of that View, you'll need to go to that section (say Leads) and edit the options there.

Customize Homepage

⭐ Filter Your Views

To aid you in sorting through these Views, we've added **View Filters**. They're available for each column, allowing you to sift through your records quickly. If you find yourself constantly filtering for the same things then it might be time to create even more custom Views: you can use that section specific Search to set the right criteria.

▽ Name	▽ Default Contact	▽ City	▽ Source

🔄 Notification Enhancements

We have added Upcoming Reminders to the Notifications section. You can now see any reminder you have set for tasks or event. We have also updated the look of notifications to make them easier to read at a glance.

🔄 Update Stream Enhancements

The Update Stream is a heavily used feature that has been recently given a visual update. We've added more informative posts from activities such as Calls recently, and we're working to enhance these posts further. Adding an update has also been visually updated. Remember that you can **use @username to tag other users** internally to notify them, or send email notifications to any user that needs to be informed.

Notifications   Actions ▾   ✕

📅 Notification Event
Jack added an event @ 04/15/2020 10:25   ✕

✉️ Do you get this?
pascal@yourbusiness.com sent an email @ 04/15/2020 10:23   ✕

☑️ Test Notification
Pascal Siakam assigned a task to you @ 04/15/2020 10:23   ✕

Upcoming Reminders

☑️ Task Reminder Test
1 hr before   04/15/2020 17:00

☑️ Minute Test Reminder
30 mins before   04/15/2020 17:00

Call Log Enhancements

Speaking of Calls, we've updated the Call feature to clarify the specific action you're taking. Is the call currently in progress? Did it just end and you want to jot down your notes, or are you scheduling a call in the future? You can even track the duration and log time if you're subscribed to an extension.
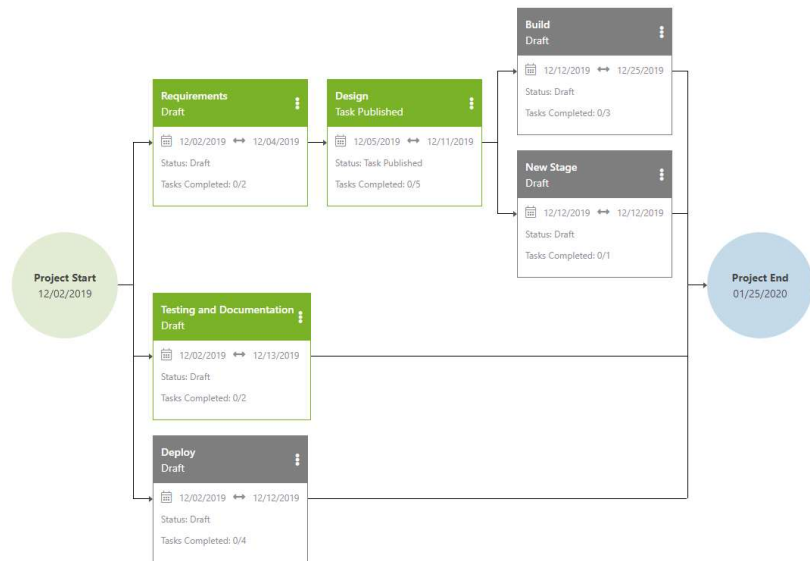
BlueCamroo Projects Updates

Visual WorkBench Enhancement

We've heard your requests for more functionality with the Project Timeline and we're working hard on those for a future release.

We've added a small but powerful function for Stages inside the Visual WorkBench. Previously, rescheduling a Stage required lots of manual work to adjust individual Tasks accordingly. Though it's a small feature, it should eliminate all the manual rescheduling needed when you need to push a Stage back.

Oh, and unlike the previous version, you can click on the Stage's name in the mini view of the Visual WorkBench to jump to an expanded view of it.
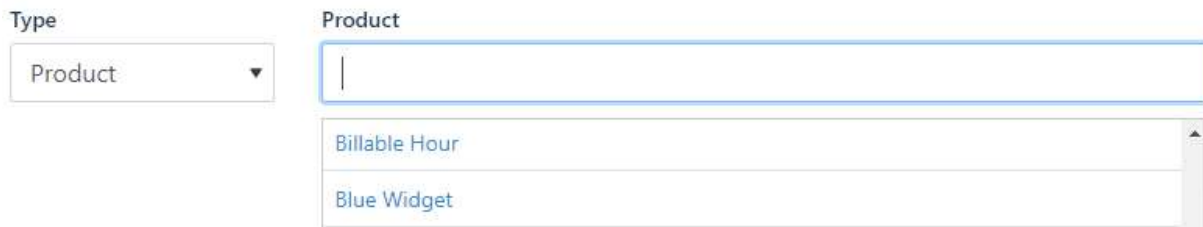
BlueCamroo Sales & Marketing Updates

Product List Enhancement

Those of you managing long product lists brought to our attention the difficulties in quickly finding the exact product you want to quote or bill for.

We've updated the Add Product function to act more like a **dynamic search**. Whether you're in a Sales Quote or an Invoice, clicking on the Product field will bring down a list that you quickly filter through by typing. You just need to select the proper item from that list and hit Save.

Integrations Updates

Enhancements to Wave Accounting Integration

Wave users have been quite vocal about a closer integration with BlueCamroo. Thank you for all that feedback, here's what we've added.

The most common request involved time tracking and the ability to assign different Wave products for each individual or group. BlueCamroo has this functionality natively but we've expanded it to Wave so that if you're on a paid account your individual Billing Grade and Billing Rule settings will be respected when your logged time is sent to Wave to create an invoice.

This means you can set a different Wave product than the default and also have it obey rules for overtime. We've also made it easier to push time to a Wave invoice from inside a Project or a Case.

Finally, we've added the ability to convert a BlueCamroo invoice into a Wave invoice. Those with Sales and Marketing or Projects can now create a BlueCamroo invoice and then send it to Wave as an invoice in draft, or directly email it out.

We hope you enjoy BlueCamroo 8.0.1, if you have any questions about this release, or if you have any suggestions or comments, please send an email to support@bluecamroo.com. We'll be glad to help!

The BlueCamroo Team